

**Governing Iowa's public
universities and special schools**

University of Iowa
Iowa State University
University of Northern Iowa
Iowa School for the Deaf
Iowa Braille and Sight Saving School
Lakeside Lab Regents Resource Center
Quad-Cities Graduate Center
Southwest Iowa Regents Resource Center
Tri-State Graduate Center



Craig A. Lang, President, *Brooklyn*
Bruce L. Rastetter, Pro Tem, *Hubbard*
Nicole C. Carroll, *Carroll*
Robert N. Downer, *Iowa City*
Jack B. Evans, *Cedar Rapids*
Ruth R. Harkin, *Cumming*
Greta A. Johnson, *Le Mars*
David W. Miles, *Dallas Center*
Katie S. Mulholland, *Marion*

Robert Donley, *Executive Director*

November 22, 2011

Legislative Fiscal Committee
State Capitol
Des Moines, IA

Re: Follow up to Board of Regents FY 2012 Budget Presentation

Dear Members of the Committee:

Attached are responses to the following requests from the Legislative Fiscal Committee hearing on October 18, 2011, at the University of Iowa that required follow up.

- What is the total percentage of the workforce eligible to retire under the Regent institution retirement offers?
- Please provide the FY 2012 tuition and mandatory fees graphs for undergraduate, non-resident students at each Regent university and their peer institutions.
- Compare the Regent enterprise FY 2012 budget to 10 years ago, adjust for inflation; and repeat the comparison for the General University portion.

If there are any questions, please do not hesitate to contact us.

Sincerely,

Robert Donley

H:\BF\Legislative\2011 Session\responses\fiscalcomm_followup112111.doc
Attachments

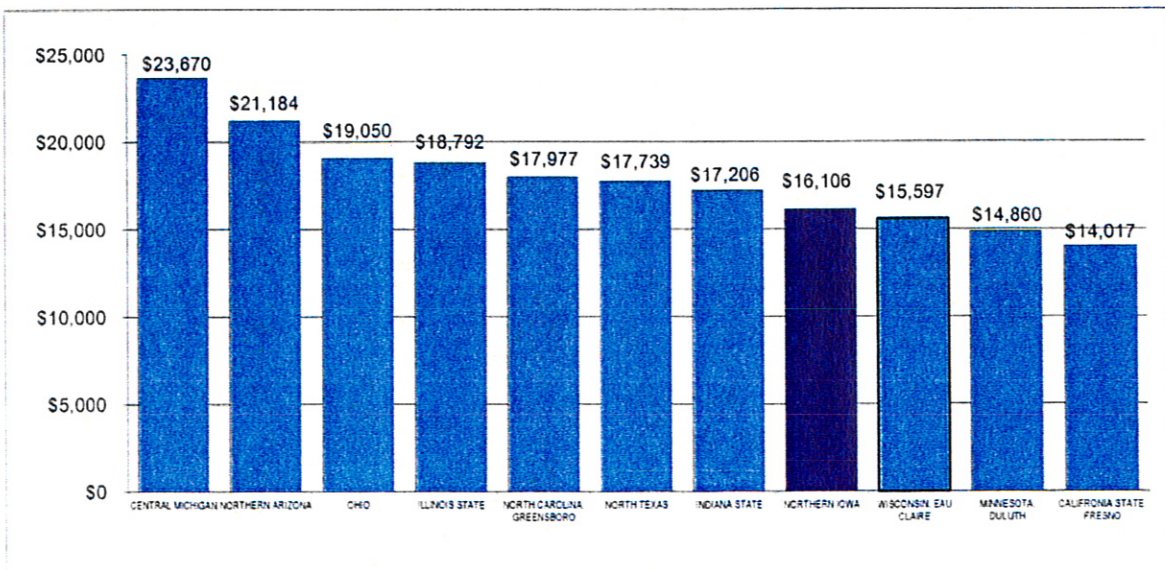
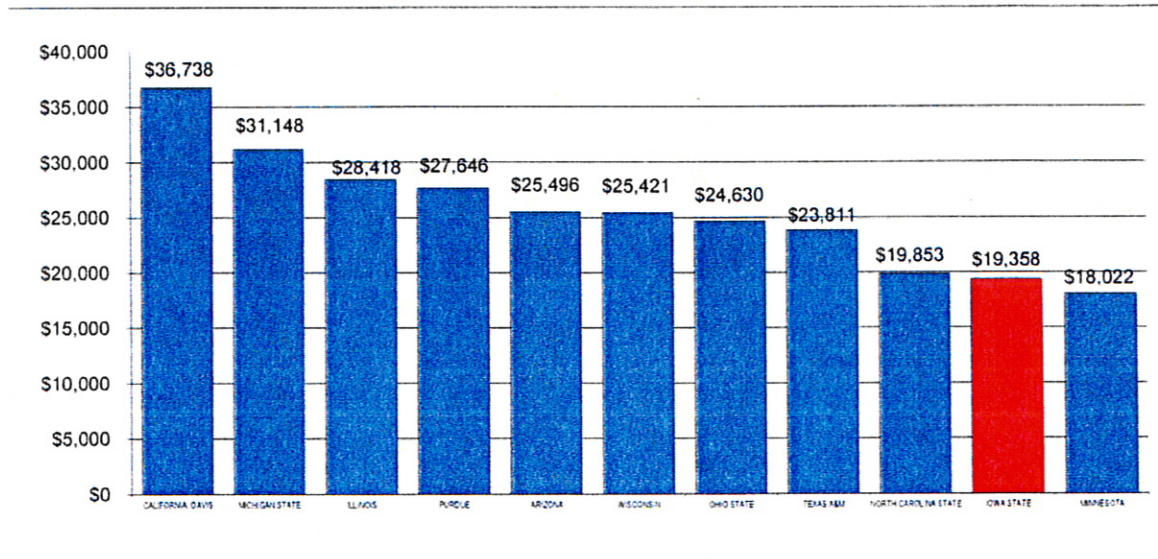
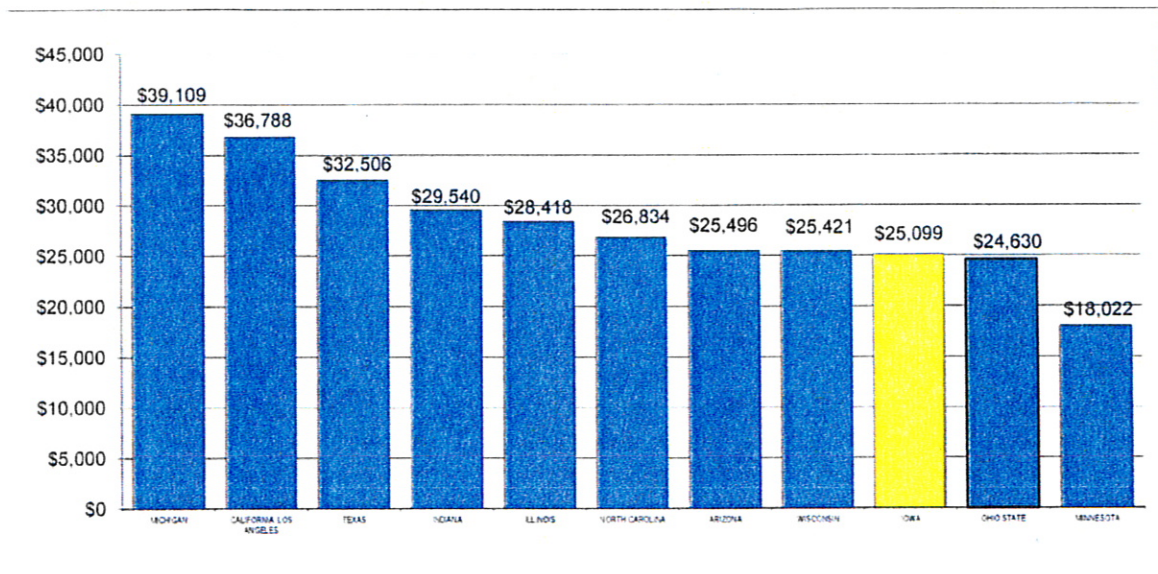
cc: The Honorable Robert E. Dvorsky, Co-Chair
The Honorable Scott Raecker, Co-Chair
Deb Dozel, Dave Reynolds, Robin Madison, LSA
Legislative Liaisons
Legislative Log

REGENT INSTITUTIONS EARLY RETIREMENT PROGRAM FY 2010

Participants	SUI			ISU				UNI	IBSSS	TOTAL
	Phase 1	Phase 2	Total	Phase 1	Phase 2	Phase 3	Total			
Faculty	18	5	23	15	19	11	45	19	1	156
Professional and Scientific	113	36	149	97	23	33	153	27	0	631
SEIU	24	13	37	n/a	n/a	n/a	n/a	n/a	0	74
Merit; AFSCME covered	155	29	184	86	37	31	154	58	1	735
Merit Supervisory	30	5	35	8	6	1	15	13	0	113
Total Participants	340	88	428	206	85	76	367	117	2	914
Total Eligible	3033	3191		850	1350	1500		434	4	
% Retiring/Eligible	11.2%	2.8%		24.2%	6.3%	5.1%		27.0%	50.0%	
Estimated Savings Over 5 Years (in millions)	\$67.4	\$13.2	\$80.6	\$42.5	\$21.5	\$13.5	\$77.5	\$16.9	\$0.617	\$175.6

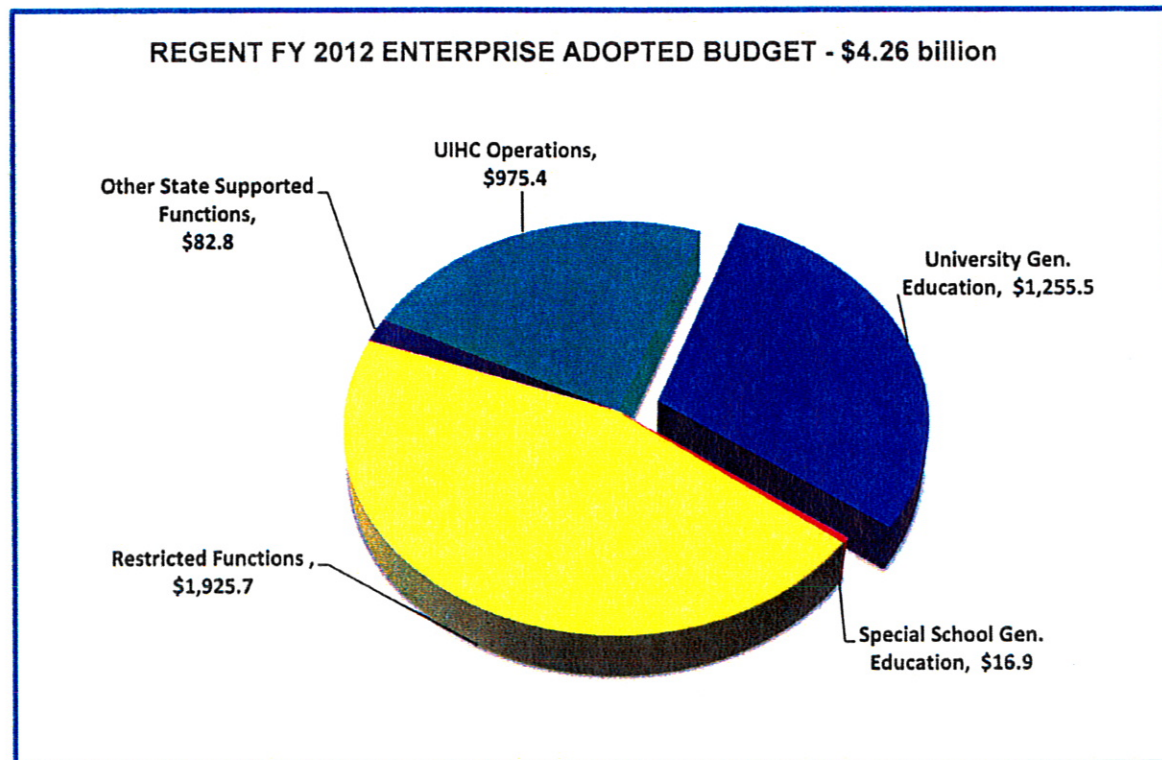
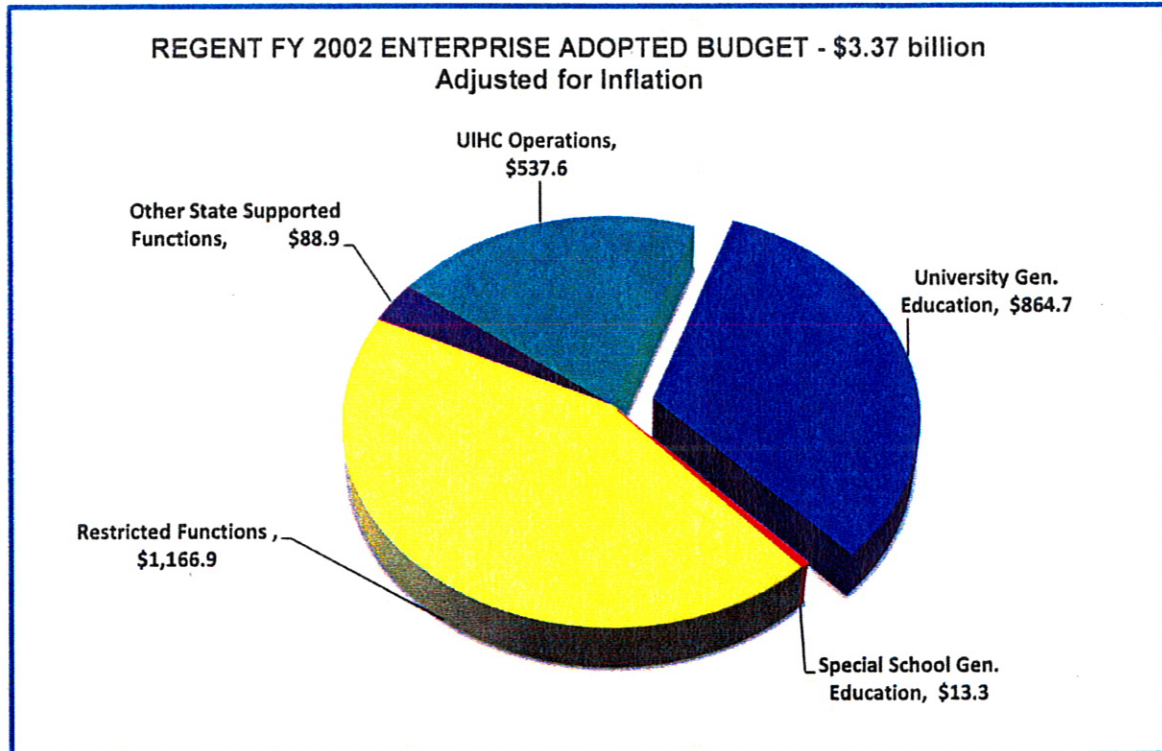
ISD - no retirement program was offered; numbers too small to be cost effective

FY 2012 Undergraduate Non-Resident Tuition and Fees at Peer Institutions

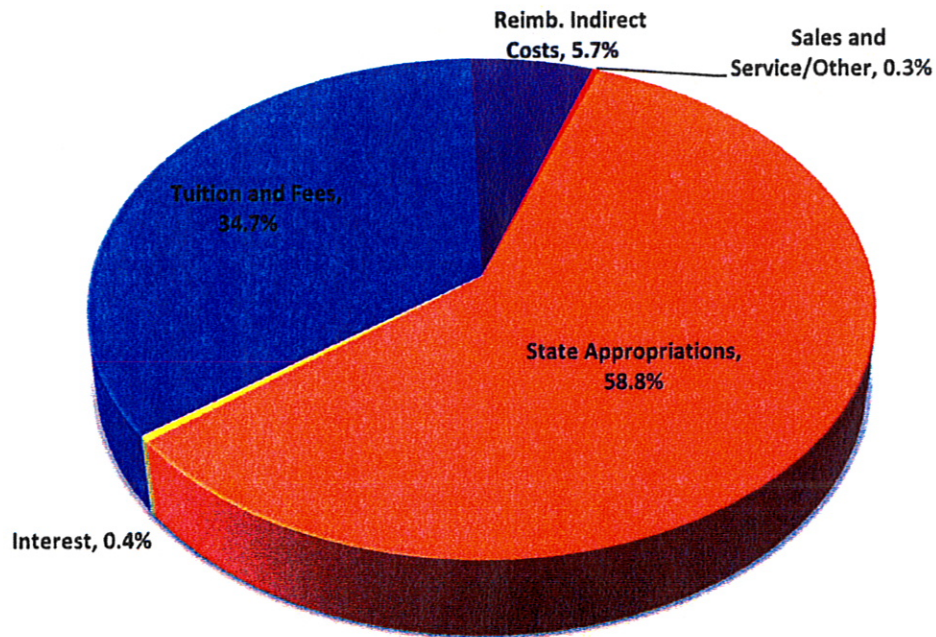


Regent Enterprise Budget FY 2002 vs FY 2012

Adjusted for CPI



FY 2002 GENERAL UNIVERSITY RESOURCES - \$1,091 MILLION
Adjusted for Inflation



FY 2012 GENERAL UNIVERSITY RESOURCES - \$1,255 MILLION

